

NOTICE CUM ADDENDUM

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF PGIM INDIA ARBITRAGE FUND

CHANGE IN LOAD STRUCTURE

Notice is hereby given that the exit load of PGIM India Arbitrage Fund will be revised as under with effect from October 25, 2023:

Existing Exit Load Structure	Revised Exit Load Structure
<ul style="list-style-type: none">NIL	<ul style="list-style-type: none">For exits within 30 days from the date of allotment of units: 0.25%For exits beyond 30 days from the date of allotment of units: Nil

The aforesaid changes in load structure shall be applicable for all prospective investments in PGIM India Arbitrage Fund effective from October 25, 2023. Investments made prior to October 25, 2023 would continue to attract the load structure which was applicable at the time of investment.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of SID and KIM of PGIM India Arbitrage Fund, as amended from time to time. All the other terms and conditions of SID and KIM of PGIM India Arbitrage Fund except as specifically modified herein above remain unchanged.

**For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)**

Place: Mumbai
Date: October 17, 2023

Sd/-
Authorized Signatory

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal (‘IDCW’) payments.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.