



PGIM
India Mutual Fund

PGIM India Asset Management Private Limited

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

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NOTICE CUM ADDENDUM [No. 50 of 2021-22]

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') AND KEY INFORMATION MEMORANDUM ('KIM') OF PGIM INDIA BALANCED ADVANTAGE FUND

Change in the Fundamental attributes of PGIM India Balanced Advantage Fund

Notice is hereby given that, the Board of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited, the asset management company and trustee company of PGIM India Mutual Fund (hereinafter referred to as "PGIM India MF") have decided to change the fundamental attributes of PGIM India Balanced Advantage Fund ("the Scheme").

PGIM India Balanced Advantage Fund, is an open ended Dynamic Asset Allocation Fund. The investment objective of the scheme is to provide capital appreciation and income distribution to the investors by dynamically managing the asset allocation between equity and fixed income using equity derivatives strategies, arbitrage opportunities and pure equity investments. The scheme seeks to reduce the volatility by diversifying the assets across equity and fixed income.

It is now proposed to change the Asset Allocation and the Investment Strategy of the Scheme.

The change in asset allocation pattern and investment strategy of the Scheme tantamount to change in the fundamental attributes of the Scheme as per Regulation 18(15A) of the SEBI (Mutual Funds) Regulations, 1996 ("MF Regulations"). The Board of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited on 24th December 2021, approved the aforesaid proposal. Further, SEBI, vide its communication dated 18th January 2022 has provided it's no objection to the aforesaid proposal.

The exit option will be available to all the unit holders of PGIM India Balanced Advantage Fund as per the records of KFin Technologies Pvt Ltd. (the "Registrar"), as at the close of business hours on 25th January 2022. The option to exit without exit load can be exercised from 27th January 2022 to 25th February 2022 (both days inclusive) ("Exit Option Period") within the cut-off timelines of the Scheme. All transaction requests received after 25th February 2022 will be subject to load, as may be prevailing at that time in the Scheme. Please note that unit holders who do not opt for redemption on or before 25th February 2022 shall be deemed to have consented to Fundamental Attributes Changes as specified in this Notice. Please be informed that the proposed changes will be applicable from 26th February 2022 (the Effective Date).

Redemption / Switch requests may be lodged at any of the Official Points of Acceptance of PGIM India MF by filling out the redemption / switch request slip provided in Exhibit 2 of the Letter or by filling the transaction slips and submitting the same duly signed as per the mode of holding or through depository participant (in case of units held in electronic (demat) mode, or through our website as well as the mobile application. For list of Official Points of Acceptance, please visit our website www.pgimindiamf.com. The redemption payment will be made within 10 business days of receipt of valid redemption request to those unit holders who choose to exercise their Exit Option. Unit holders who have pledged / encumbered their units will not have the option to exit unless they procure a release of their pledges / encumbrances and appropriately communicate the same to PGIM India MF / Registrar prior to submitting their redemption / switch requests during the exit option period. In case a lien is marked on units held by a unit holder or units have been frozen / locked pursuant to an order of a governmental authority or a court, redemption / switch out can be executed only after the lien / order is vacated / revoked within the Exit Option Period specified above.

If you have no objection to the proposed Fundamental Attributes Change, no action needs to be taken by you. This offer to exit is merely an option and is not compulsory.

In case you require any further information / assistance please contact:

PGIM India Asset Management Pvt. Ltd.

4th Floor, C Wing, Laxmi Towers, Bandra Kurla Complex, Bandra East, Mumbai - 400 051

Telephone No. 1800 266 2667 | E-mail: care@pgimindia.co.in

Or,

Registrar, KFin Technologies Pvt. Ltd.

Unit- PGIM India Mutual Fund

9th Floor, Capital Towers, 180, Kodambakkam High Road, Nungambakkam, Chennai - 600 034.

This Notice-cum-Addendum forms an integral part of SID and KIM of the Scheme, as amended from time to time. All the other terms and conditions of SID and KIM of the Scheme will remain unchanged.

For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)

Place : Mumbai

Date : January 21, 2022

Sd/-

Ajit Menon

Chief Executive Officer

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**